

# ISLAMIC FINANCE



## ENABLEMENT, PERFORMANCE & REACH

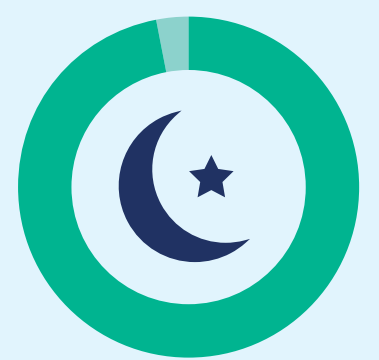
Three key pillars identified by the IFSB and IRTI to lay the foundations for unlocking Islamic Finance's global potential

GLOBAL ISLAMIC FINANCE ASSETS ARE EXPECTED TO SURPASS **US\$ 2 TRILLION** BY THE END OF 2014



OIC COUNTRIES HAVE A COLLECTIVE SHARE OF MORE THAN

**95%**



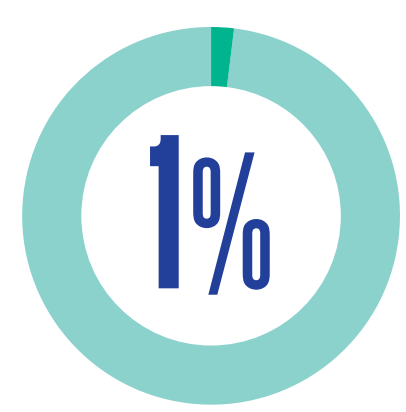
OF GLOBAL ISLAMIC FINANCE ASSETS

THE ISLAMIC BANKING INDUSTRY WITNESSED A COMPOUND ANNUAL GROWTH RATE OF

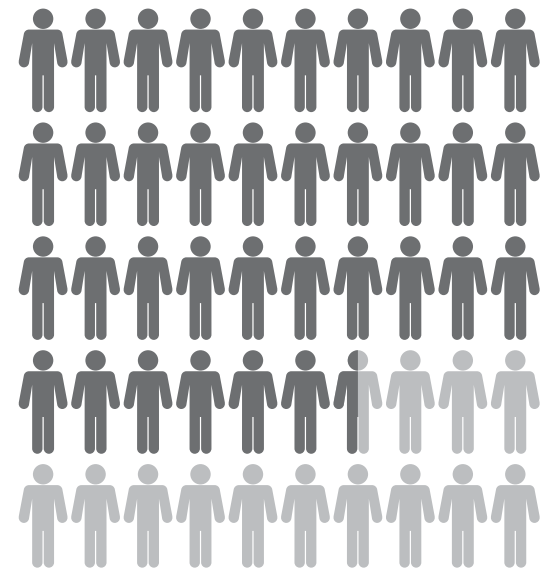
**38.5%**

BETWEEN 2004 AND 2011 ACCORDING TO IFSB

HOWEVER THE INDUSTRY'S ASSETS ARE ONLY APPROXIMATELY



OF TOTAL GLOBAL BANKING ASSETS



**73%** CITE "LACK OF AWARENESS" OF ISLAMIC BANKING SERVICES AS A SIGNIFICANT CHALLENGE

OIC COUNTRIES IN THE MENA REGION SHARE **78%** OF GLOBAL ISLAMIC FINANCE ASSETS IN 2012

US\$ 300 BILLION

US\$ 900 BILLION

GLOBAL DEMAND FOR SUKUK FORECASTED TO GROW THREE-FOLD BY 2017

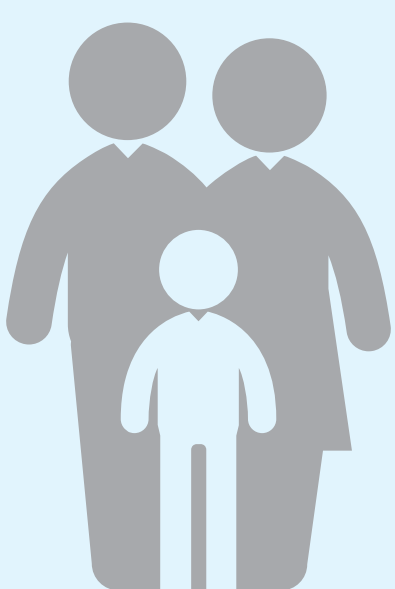
2006

2011

FROM 2006-2011, ISLAMIC FINANCE ASSETS IN NON-MUSLIM REGIONS HAVE MORE THAN DOUBLED



AMERICAS, EUROPE AND AUSTRALIA ARE EMERGING AS NEW GROWTH MARKETS FOR ISLAMIC FINANCE



TAKAFUL INDUSTRY CURRENTLY **1%** OF THE GLOBAL INSURANCE MARKET